

An icon representing an exam. It features a document with the word 'EXAM' at the top and a checklist below it. The checklist has three rows, each with a checkbox and a line. The first row has a checked box and a line. The second row has an unchecked box and a line. The third row has an unchecked box and a line.

April Exam

Unit 2: Part A and Part B

6 weeks before exam
Pre-release case study
for Exam Part B

Topic Area 6: Financial Choices
Students will be able to make informed financial choices in differing financial services

Topic Area 7: Financial help and Advice
Students will be able to propose financial decisions and plans and compare and contrast different types of advice for financial products.

Topic Area 1: Financial decision Making
Students will be able to identify key features of needs, wants and aspirations on financial decision making.

Topic Area 2: Budgeting
Students will be able to budget for future aspirations and life -events

Topic Area 3: Medium and long term financial needs
Students will be able to plan for medium and long term financial needs

Topic Area 4: Risks and rewards for personal finances

Students will understand the features of risk and rewards in managing personal finances.

Unit 2

Financial liability for the Term and Long Term

YEAR
13

March Exam

Unit 1: Part A and Part B

Topic Area 11: Dealing with Debt

Students will understand how to make affordable repayments and insolvency solutions in the UK and Scotland.

Topic Area 12: Earnings

Students will understand the National Minimum Wage, income tax and NI and PAYE documents.

6 weeks before exam –
Pre-release case study
for Exam Part B

2 lessons on pre-release case study and 1 on revision content

Topic Area 9: Budgets and Forecasts
Students will understand budgeting, income, expenditure, balance and cash flow forecasting.

Topic Area 7: Providers

Students will understand the concept of Banks, Building Societies, Credit Unions, NS&I and the Post Office.

Topic Area 10:

Students will understand key features of insurance eg; motor, home and understand borrowing and saving.

Topic Area 8: Consumer Protection

Students will understand the background to consumer protection, regulators, Financial Ombudsman Service, FSCS and CMA.

Topic Area 5: Savings Products

Students will learn about return on savings, inflation, taxation and safety.

Topic Area 6: Borrowing Products

Students will understand the cost of borrowing, overdrafts, credit cards, the concept of personal loans and credit history.

Topic Area 3: Payment Methods

Students will understand different payment methods eg; cash, electronic payments, cheques, banker's draft, payment cards.

Topic Area 4: Everyday Banking

Students will learn all about current accounts and how to open an account and monitor transactions.

Topic Area 1: Purposes of money

Students will be able to understand the development of money and key features.

Topic Area 2: The personal life cycle

What are life events?

What is the personal life cycle?

What are needs, wants and aspirations

Unit 1

Financial Capability for the Immediate

START

The London Institute
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#SKA – Skills.

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extraordinary